# FDF Prices Dashboard Data up to July 2022



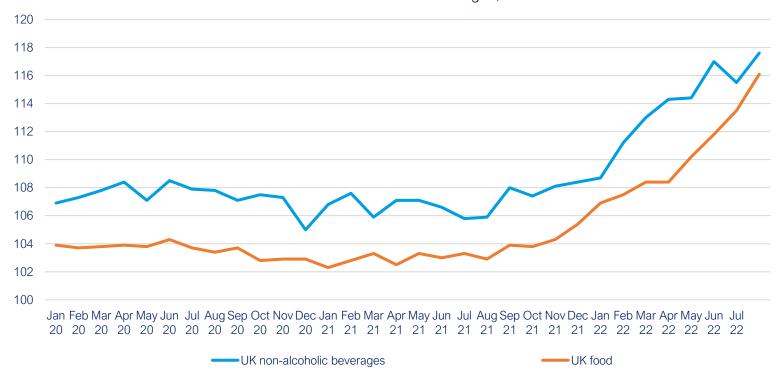
Category		Value	Monthly change, %	Yearly change, %
UK food and non-alcoholic drink inflation (CPI)				
<u>UK food</u>	Index	116.1	▲ 2.3%	<b>▲</b> 12.8%
UK non-alcoholic drink	Index	117.6	<b>▲</b> 1.8%	<b>▲</b> 11.0%
	U	K producer prices (PF	<b>2</b> ()	
Input prices: domestic food	Index	137.0	<b>—</b> 0.0%	<b>▲</b> 17.5%
Input prices: imported food	Index	146.2	<b>▲ 0.9%</b>	▲ 22.4%
Output prices: food for domestic market	Index	124.9	<b>▲</b> 1.4%	<b>▲ 14.0%</b>
Energy prices and transportation				
Crude oil, brent (\$/bbl)	Price	109	▼ - 9.3%	▲ 46.4%
Natural gas (\$/mmbtu)	Price	51	▲ 53.0%	<b>▲</b> 310.3%
<u>UK natural gas (£/thm)</u>	Price	352	<b>▲ 41.7%</b>	<b>▲ 239.2%</b>
Shipping container rates	Index	6385	▼ - 11.2%	▼ - 23.6%
UK haulage	Index	122.9	<b>▲</b> 0.7%	<b>▲</b> 1.6%
<u>Fertiliser</u>	Index	284.7	▼ - 5.5%	<b>▲</b> 162.4%
Packaging				
Paper and paperboard	Index	142.2	<b>▲</b> 1.1%	<b>▲ 24.3%</b>
Wooden containers	Index	159.5	▲ 0.6%	▲ 22.5%
<u>Aluminium (\$/mt)</u>	Price	2,408	▼ - 6.0%	▼ - 3.6%
Agricultural raw materials				
<u>Sunflower oil (\$/mt)</u>	Price	1,557	▼ - 17.4%	<b>▲</b> 21.4%
Rapeseed oil (\$/mt)	Price	1,737	▼ - 13.2%	▲ 23.2%
Palm oil (\$/mt)	Price	1,057	▼ - 29.6%	▼ - 0.6%
Wheat, US HRW (\$/mt) *	Price	383	▼ - 16.8%	<b>▲</b> 30.0%
Maize (\$/mt)	Price	323	▼ - 3.8%	<b>▲</b> 16.0%
<u>Rice (\$/mt)</u>	Price	418	▼ - 5.9%	<b>▲</b> 1.0%
Feed wheat (UK)	Index	253.8	<b>▲ 10.2%</b>	<b>▲ 44.2%</b>
<u>Sugar (\$/kg)</u>	Price	0.40	▼ - 3.6%	▲ 3.2%
<u>Cheese (£/tonne)</u>	Price	4,740	<b>— 0.0%</b>	<b>▲ 59.1%</b>
Butter (£/tonne)	Price	5,940	▼ - 1.3%	▲ 83.9%
Skimmed milk powder (£/tonne)	Price	3,290	▼ - 2.7%	▲ 55.9%
Eggs (UK)	Index	93.3	<b>— 0.0%</b>	▼ - 6.8%
Beef (UK)	Index	128.3	▼ - 1.7%	<b>▲</b> 10.5%
Chicken (UK)	Index	120.2	▲ 2.5%	▲ 5.7%
Pork (UK)	Index	134.0	▲ 7.2%	<b>▲</b> 16.8%

\* Wheat, US SRW price is tracked on the same chart.



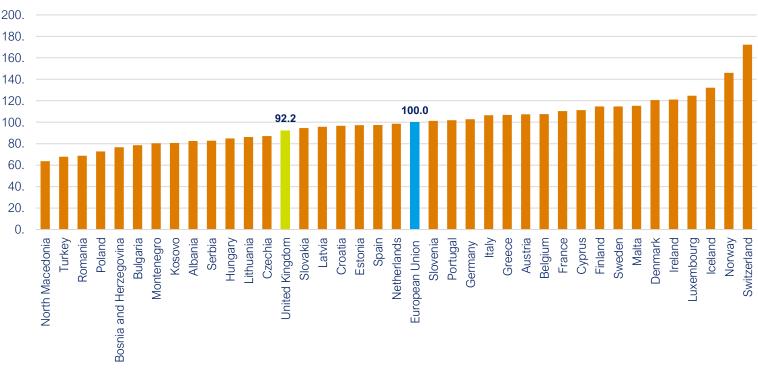
## UK food and non-alcoholic drink inflation (CPI)

UK food and UK non-alcoholic beverages, 2015=100



#### **Source: Office for National Statistics**

# Food and drink price comparison with Europe



Food and non alcoholic beverages price level index, EU = 100, 2020

#### Source: Eurostat

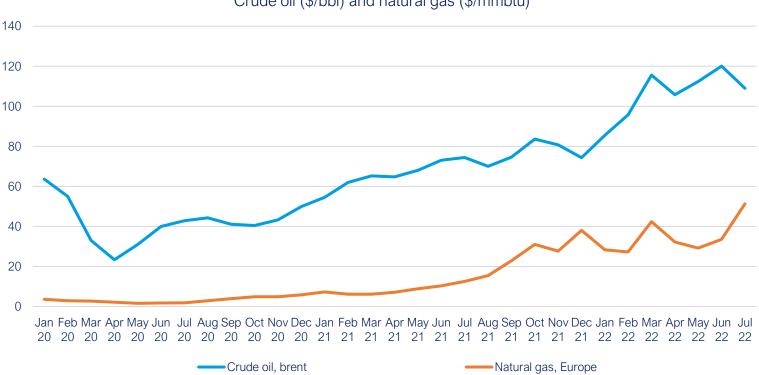


## **UK producer prices (PPI)**

Input prices (domestic food), input prices (imported food), output prices (food for domestic market), 2015 = 100



# Energy prices and transportation



## Crude oil (\$/bbl) and natural gas (\$/mmbtu)

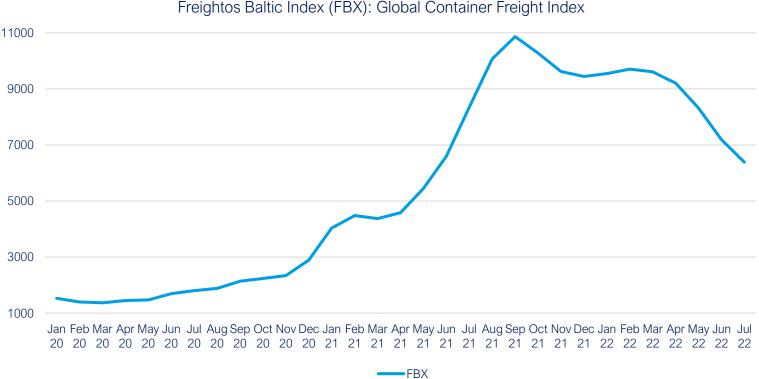
Source: World Bank Commodity Price Data



## UK natural gas (£/thm)



Source: Trading Economics

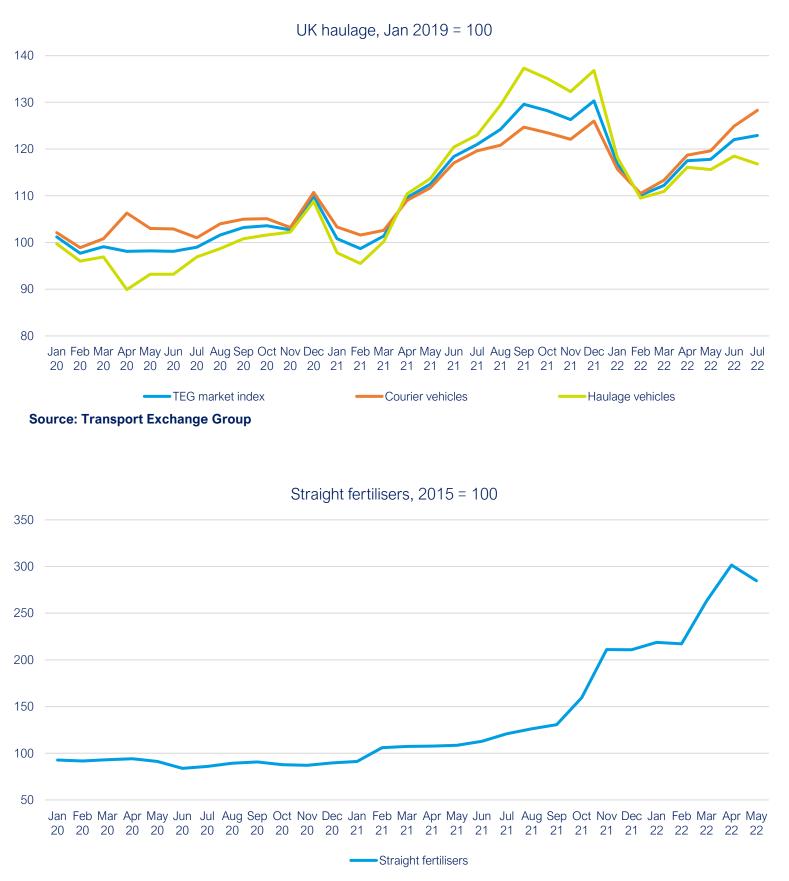


## Freightos Baltic Index (FBX): Global Container Freight Index

#### Source: Freightos, Global Container Index

Note: Each monthly index value is an average of the weekly index values of that month



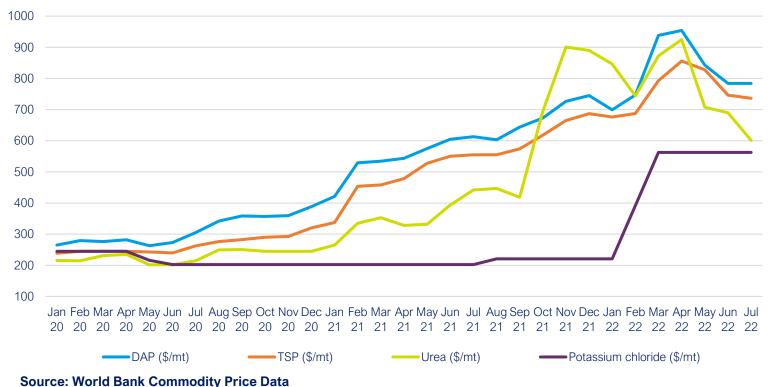


#### Source: Department for Environment, Food & Rural Affairs

Note: This data is only available to May 2022

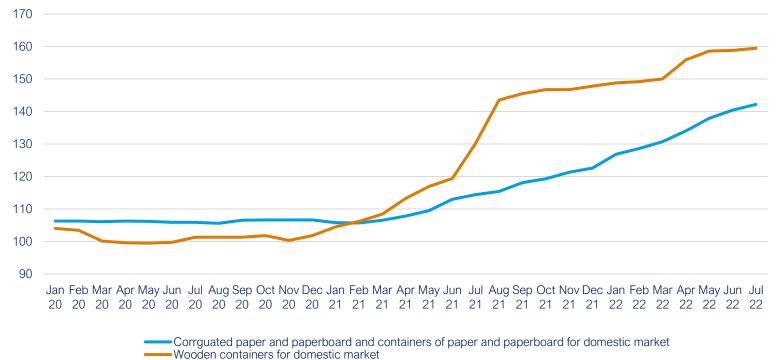






# Packaging

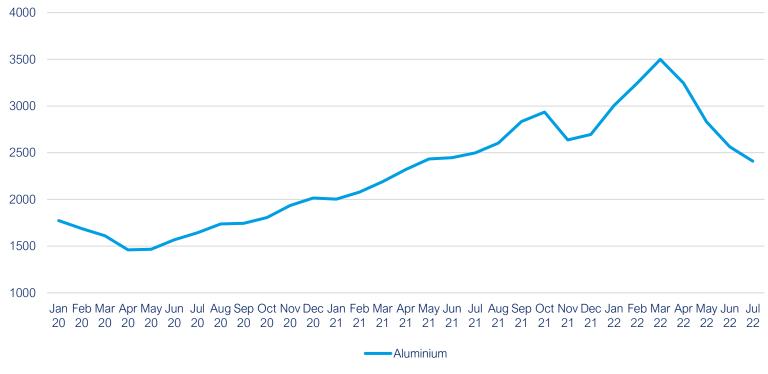
Packaging, 2015 = 100



#### **Source: Office for National Statistics**

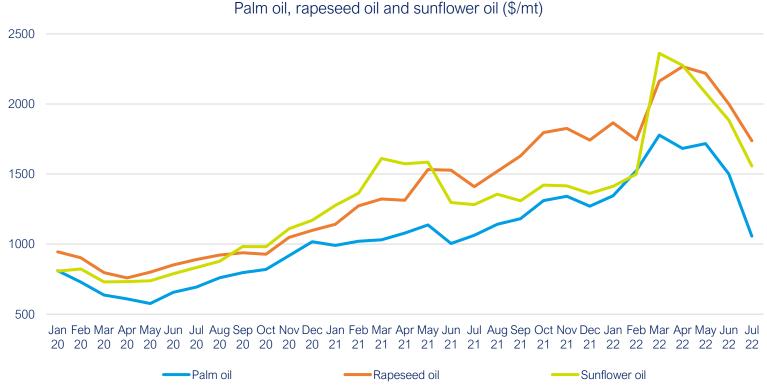






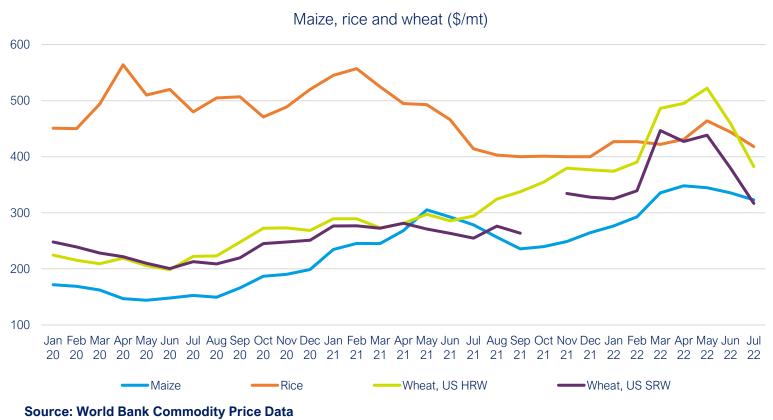
Source: World Bank Commodity Price Data

# **Agricultural raw materials**



#### Source: World Bank Commodity Price Data





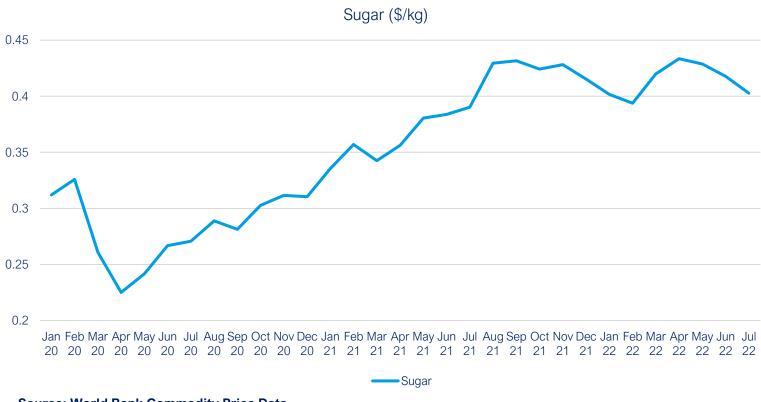
Note: Gaps in the Wheat, US SRW line are as a result of missing data for October 2021.



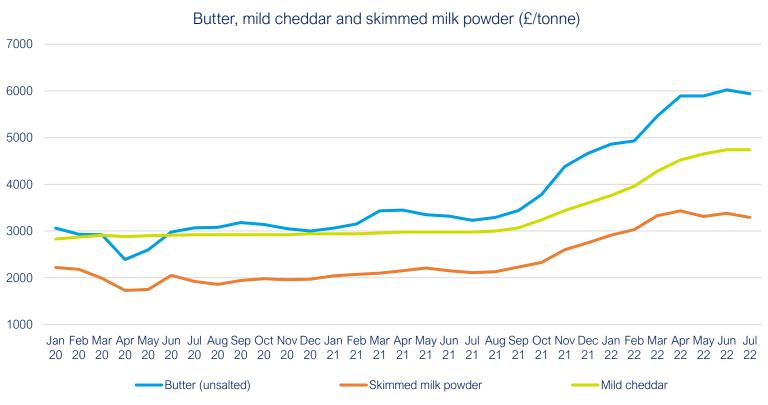
#### Source: Department for Environment, Food & Rural Affairs

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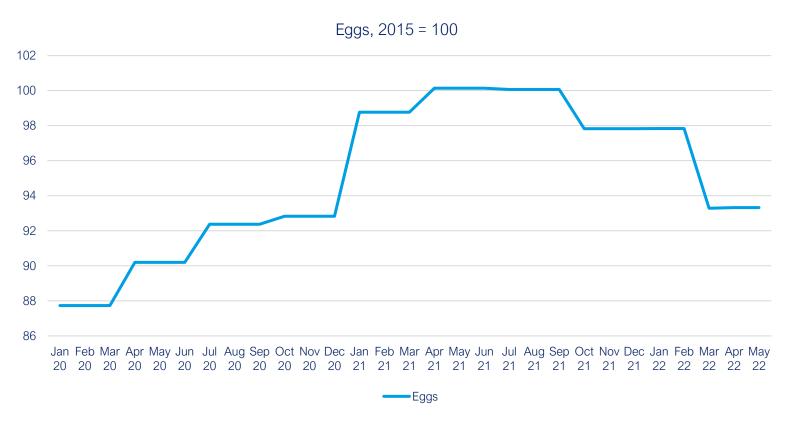






#### Source: Agriculture and Horticulture Development Board (AHDB)

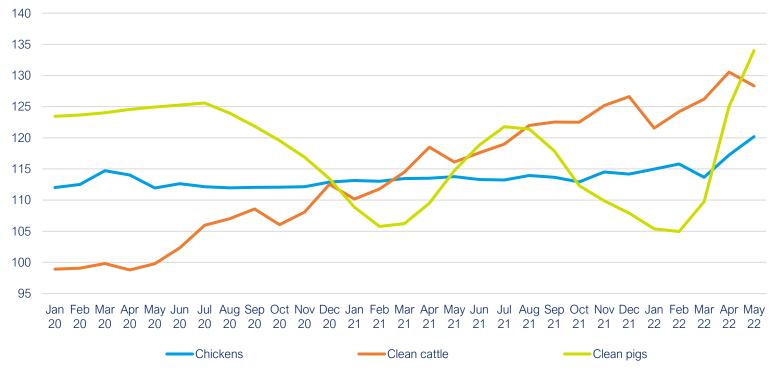




Source: Department for Environment, Food & Rural Affairs

Note: This data is only available to May 2022





#### Source: Department for Environment, Food & Rural Affairs

Note: This data is only available to May 2022

## Sources

Agriculture and Horticulture Development Board (AHDB), UK Wholesale Prices Department for Environment, Food & Rural Affairs, Agricultural Price Indices Eurostat, Purchasing power parities (PPPs), price level indices and real expenditures for ESA 2020 aggregates Freightos, Global Container Freight Index (FBX) Office for National Statistics, Consumer Price Inflation & Producer Price Inflation The World Bank, Commodity Markets, Monthly Prices Trading Economics, Commodity Prices

# **About the FDF**

The FDF is a powerful voice for the UK's vibrant, resilient and diverse food and drink manufacturing industry. For over 100 years, we have successfully contributed to policy making and legislative development, championing our members' views – large and small – on the critical issues of the day.

We bring together business, government and stakeholders to ensure our manufacturers have the right conditions to grow, invest and employ, while continuing to produce high quality, nutritious and affordable food and drink. With more than 1,000 members – from the most recognisable global brands to the most innovative start-ups – we represent the largest manufacturing sector in the country.

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