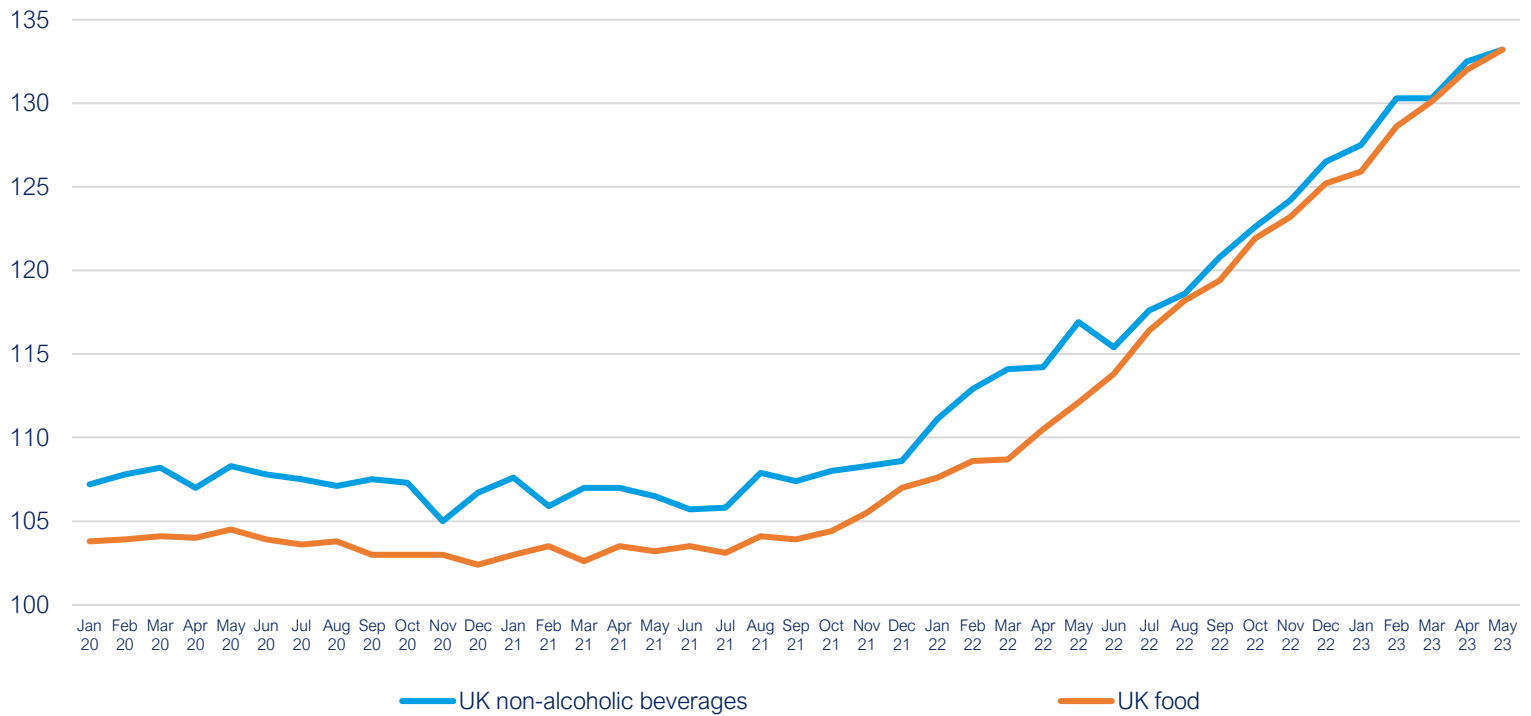


Category		Value	Monthly change, %	Yearly change, %
UK food and non-alcoholic drink inflation (CPIH)				
UK food	Index	133.2	▲ 0.9%	▲ 18.8%
UK non-alcoholic drink	Index	133.2	▲ 0.5%	▲ 13.9%
UK producer prices (PPI)				
Input prices: domestic food	Index	145.1	▲ 0.6%	▲ 5.9%
Input prices: imported food	Index	177.6	▲ 2.5%	▲ 24.0%
Output prices: food for domestic market	Index	134.5	▲ 0.1%	▲ 11.5%
Energy prices and transportation				
Crude oil, brent (\$/bbl)	Price	76	▼ - 10.0%	▼ - 32.6%
Natural gas (\$/mmbtu)	Price	10	▼ - 25.2%	▼ - 65.3%
UK natural gas (£/thm)	Price	64	▼ - 28.2%	▼ - 65.4%
Shipping container rates	Index	1446.8	▼ - 3.5%	▼ - 82.6%
UK haulage	Index	119.2	▲ 0.7%	▲ 1.2%
Fertiliser	Index	208.2	▼ - 18.4%	▼ - 28.9%
Packaging				
Paper and paperboard	Index	137.7	▼ - 1.3%	▲ 0.7%
Wooden containers	Index	156.7	▼ - 0.4%	▼ - 1.0%
Aluminium (\$/mt)	Price	2,269	▼ - 3.2%	▼ - 19.8%
Agricultural raw materials				
Sunflower oil (\$/mt)	Price	962	▼ - 7.1%	▼ - 53.7%
Rapeseed oil (\$/mt)	Price	967	▼ - 5.7%	▼ - 56.4%
Palm oil (\$/mt)	Price	934	▼ - 7.1%	▼ - 45.6%
Wheat, US HRW (\$/mt)	Price	368	▼ - 2.6%	▼ - 29.6%
Maize (\$/mt)	Price	268	▼ - 7.9%	▼ - 22.2%
Rice (\$/mt)	Price	510	▲ 1.8%	▲ 9.9%
Soybeans (\$/mt)	Price	595	▼ - 3.2%	▼ - 17.8%
Feed wheat (UK)	Index	137	▼ - 5.0%	▼ - 4.1%
Sugar (\$/kg)	Price	0.56	▲ 5.2%	▲ 30.6%
Cheese (£/tonne)	Price	3,550	▬ 0.0%	▼ - 23.7%
Butter (£/tonne)	Price	3,910	▼ - 0.3%	▼ - 33.6%
Skimmed milk powder (£/tonne)	Price	2,040	▲ 1.0%	▼ - 38.4%
Eggs (UK)	Index	153.3	▬ 0.0%	▲ 40.2%
Beef (UK)	Index	138.7	▲ 1.7%	▲ 14.0%
Chicken (UK)	Index	128.0	▼ - 0.6%	▲ 26.8%
Pork (UK)	Index	132.6	▲ 2.7%	▲ 47.7%
Potatoes (UK)	Index	140.9	▲ 4.4%	▲ 29.5%
Fish (UK)	Index	140.1	▲ 1.4%	▲ 14.0%

UK food and non-alcoholic drink inflation (CPIH)

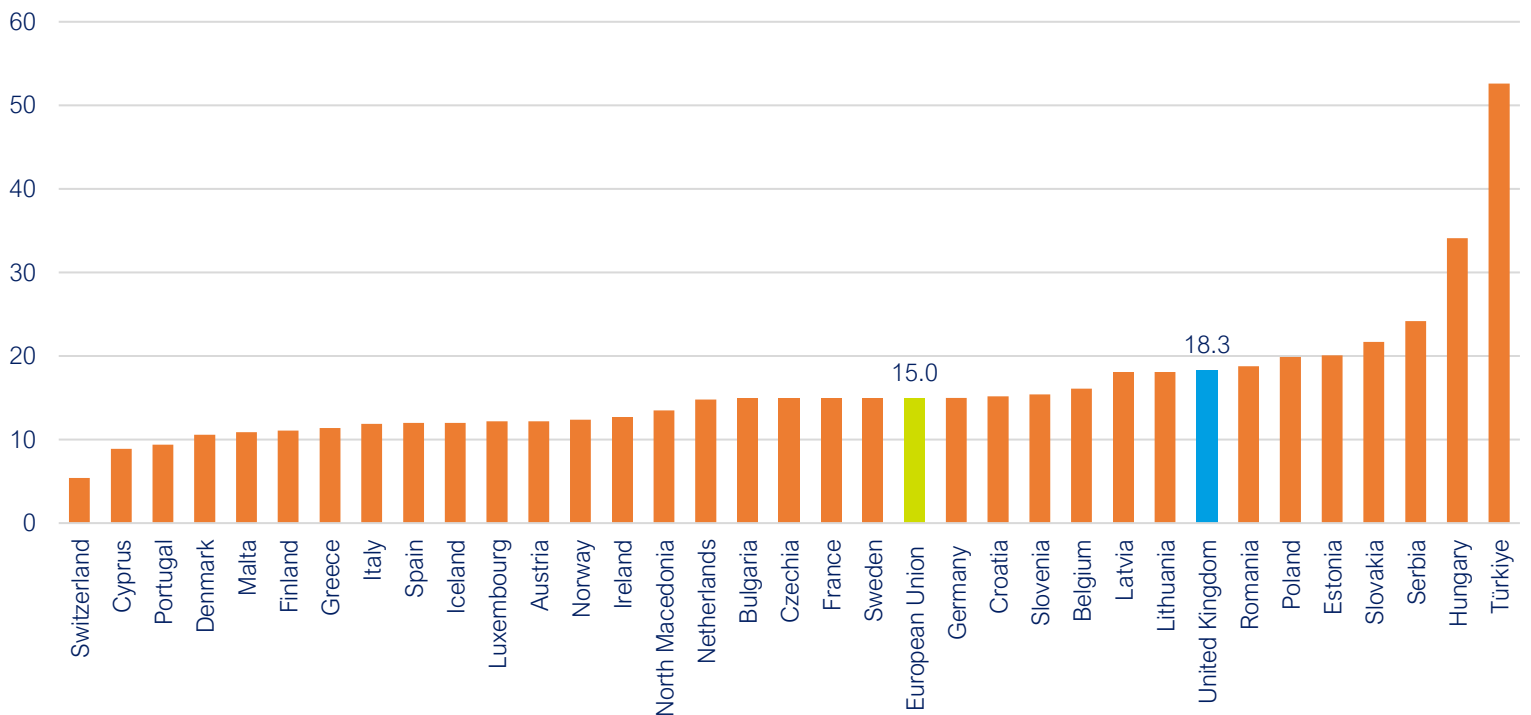
UK food and UK non-alcoholic beverages, 2015=100



Source: Office for National Statistics

Food and drink inflation comparison with Europe

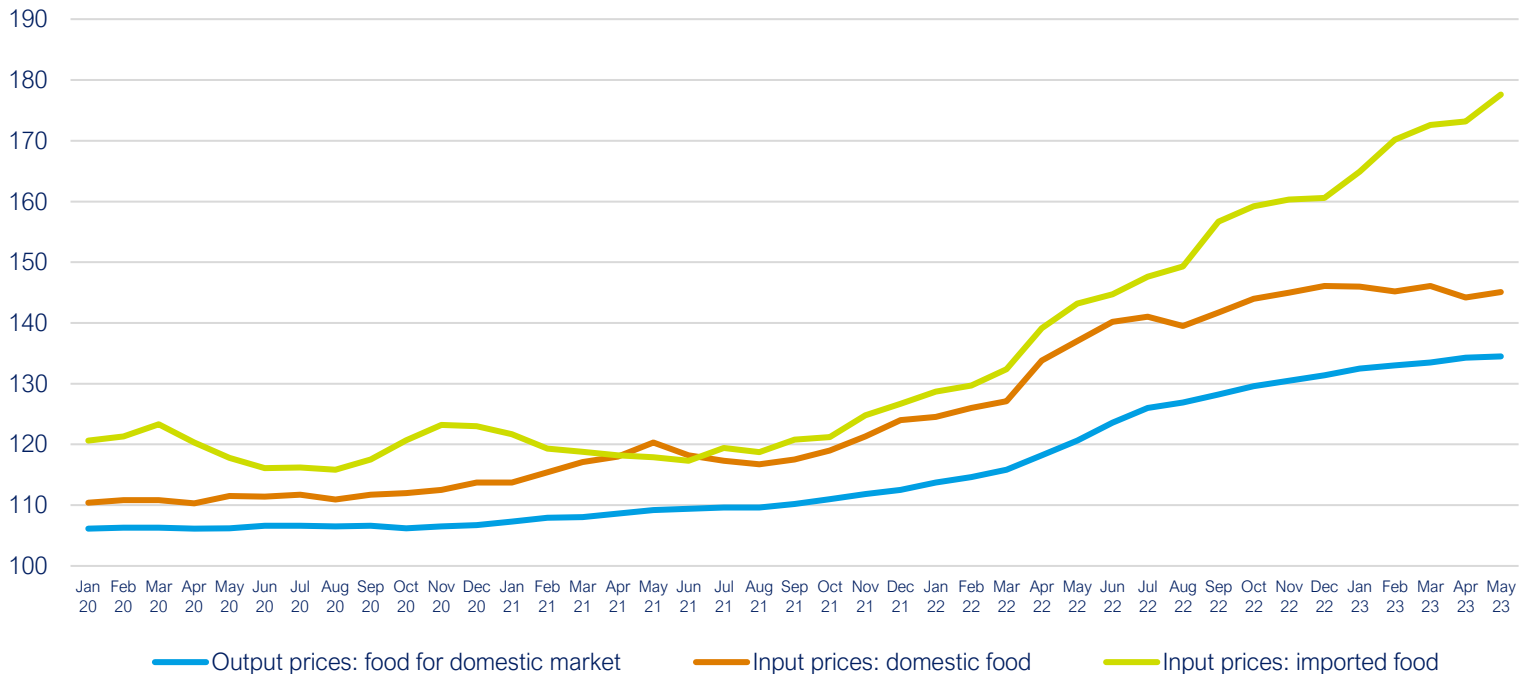
Food and non alcoholic beverages, annual rate of change in price, May 2023



Source: Eurostat

UK producer prices (PPI)

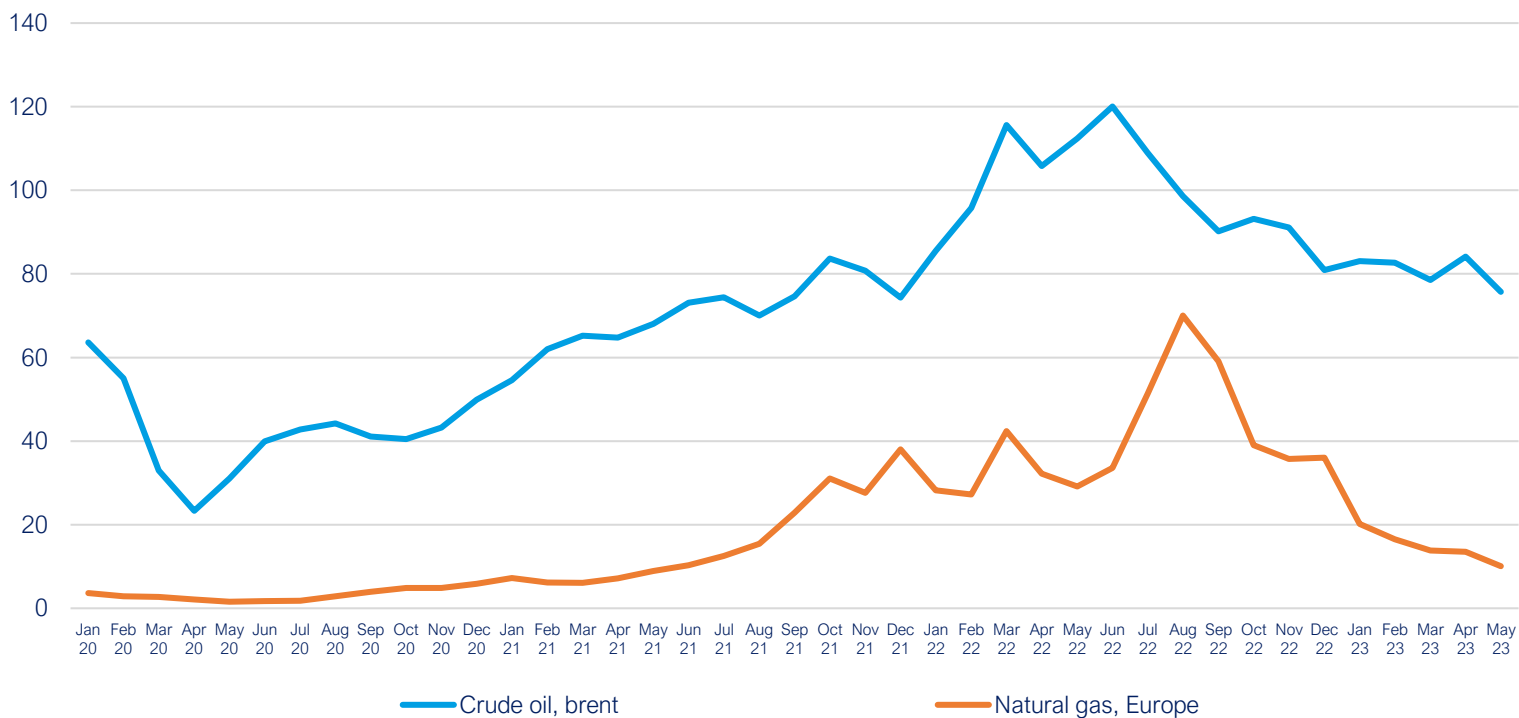
Input prices (domestic food), input prices (imported food), output prices (food for domestic market), 2015 = 100



Source: Office for National Statistics

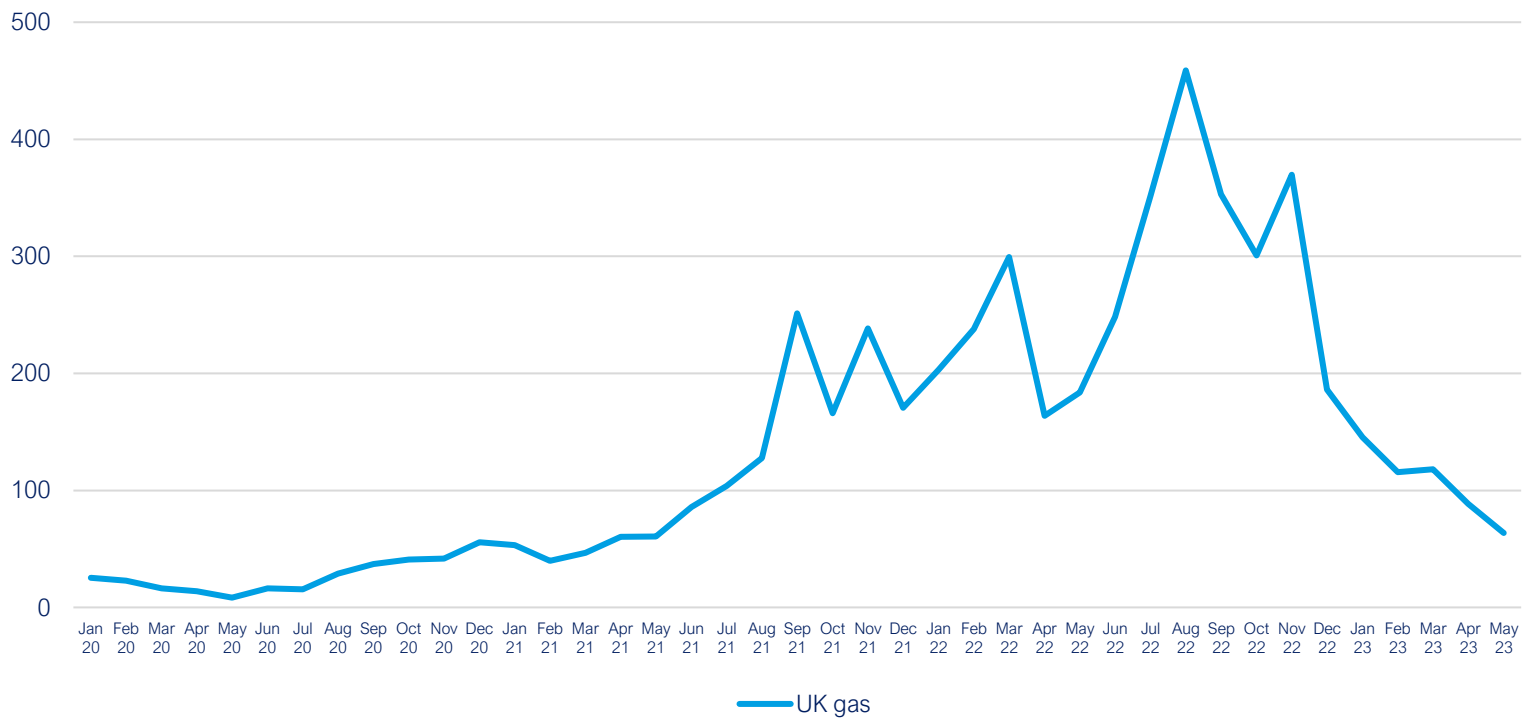
Energy prices and transportation

Crude oil (\$/bbl) and natural gas (\$/mmbtu)



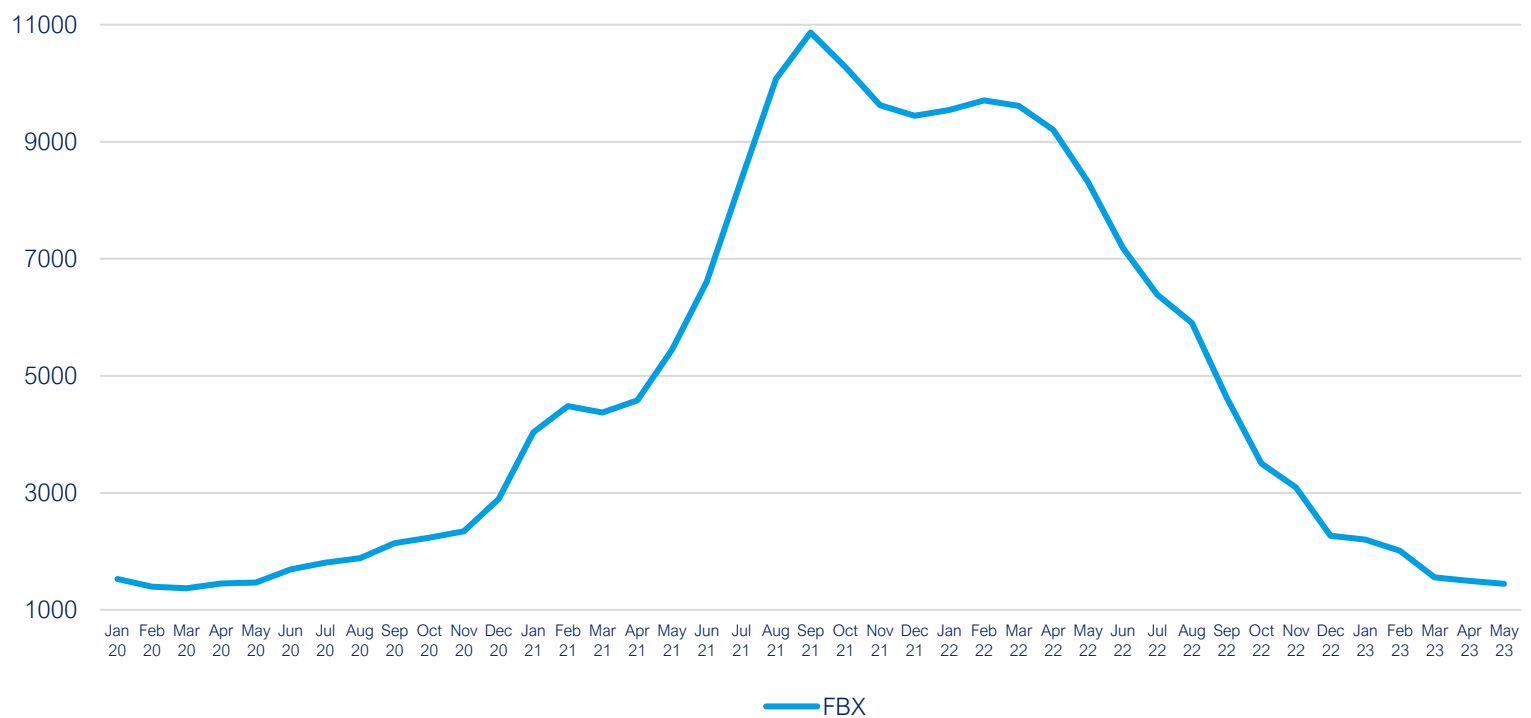
Source: World Bank Commodity Price Data

UK natural gas (£/thm)



Source: Trading Economics

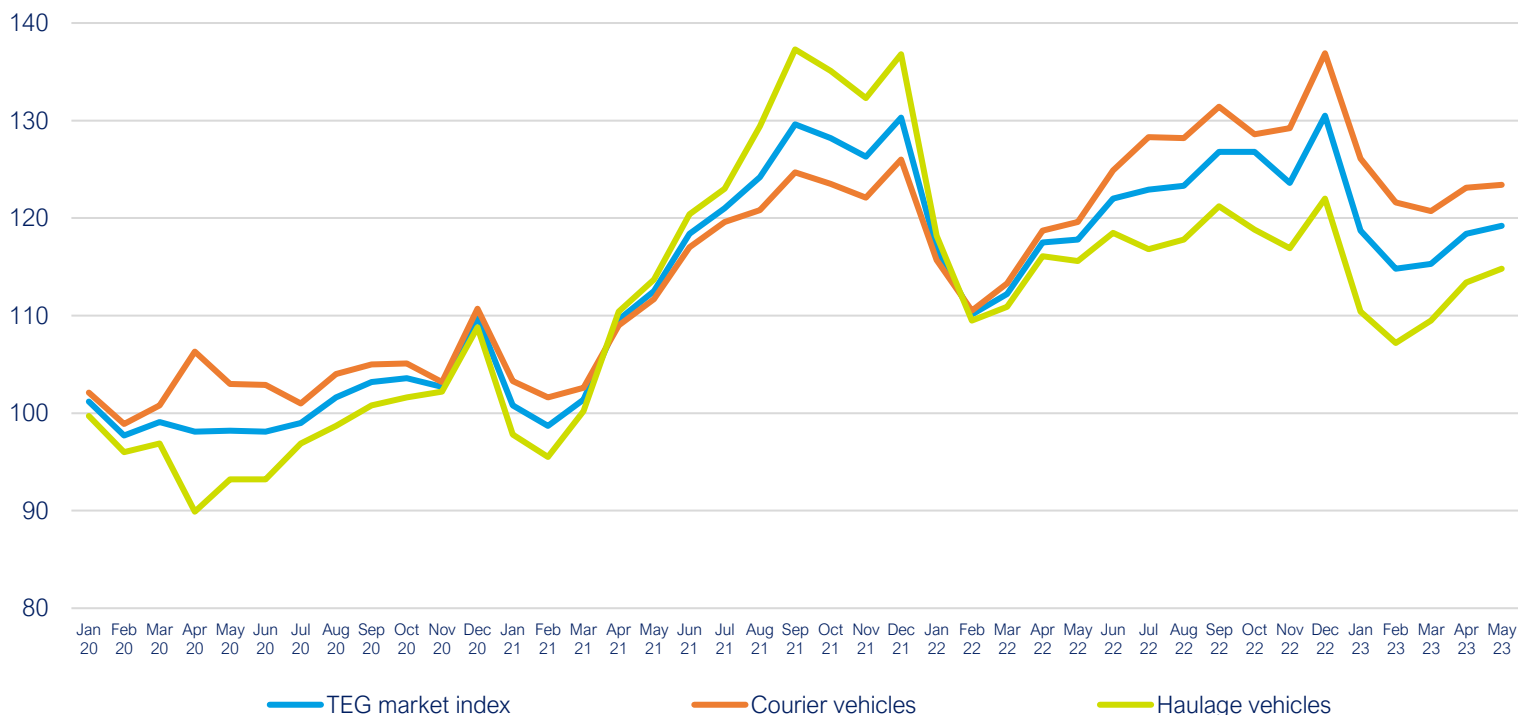
Freightos Baltic Index (FBX): Global Container Freight Index



Source: Freightos, Global Container Index

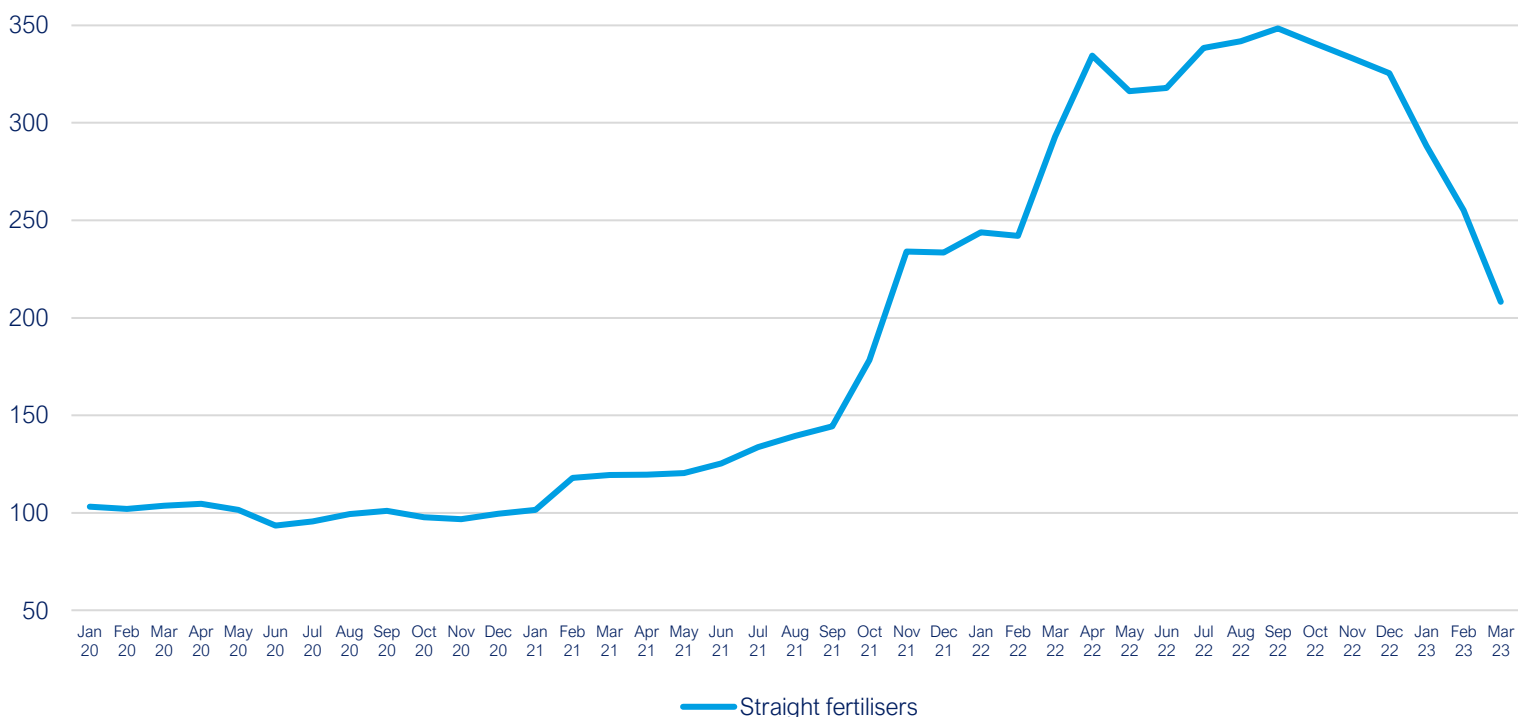
Note: Each monthly index value is an average of the weekly index values of that month

UK haulage, Jan 2019 = 100



Source: Transport Exchange Group

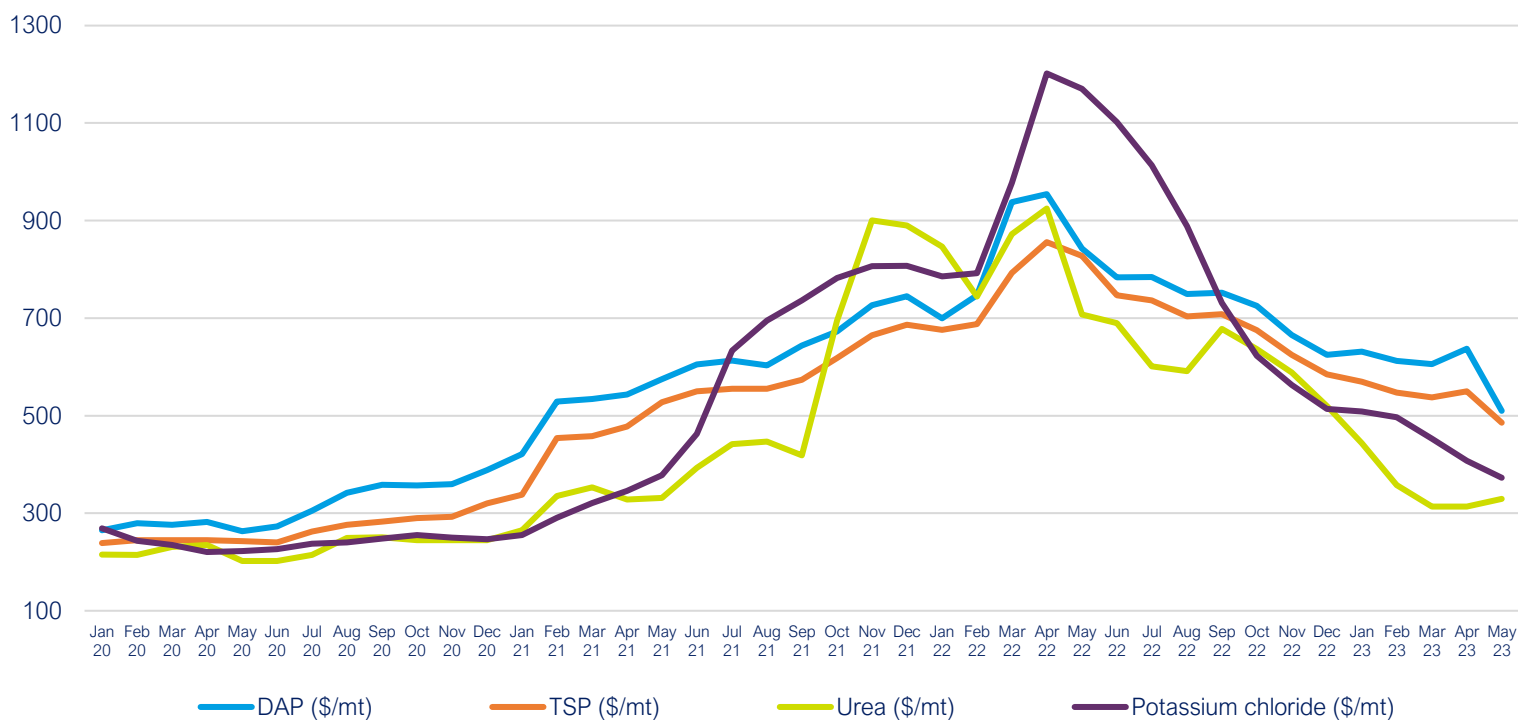
Straight fertilisers, 2020 = 100



Source: Department for Environment, Food & Rural Affairs

Note: This data is only available to March 2023.

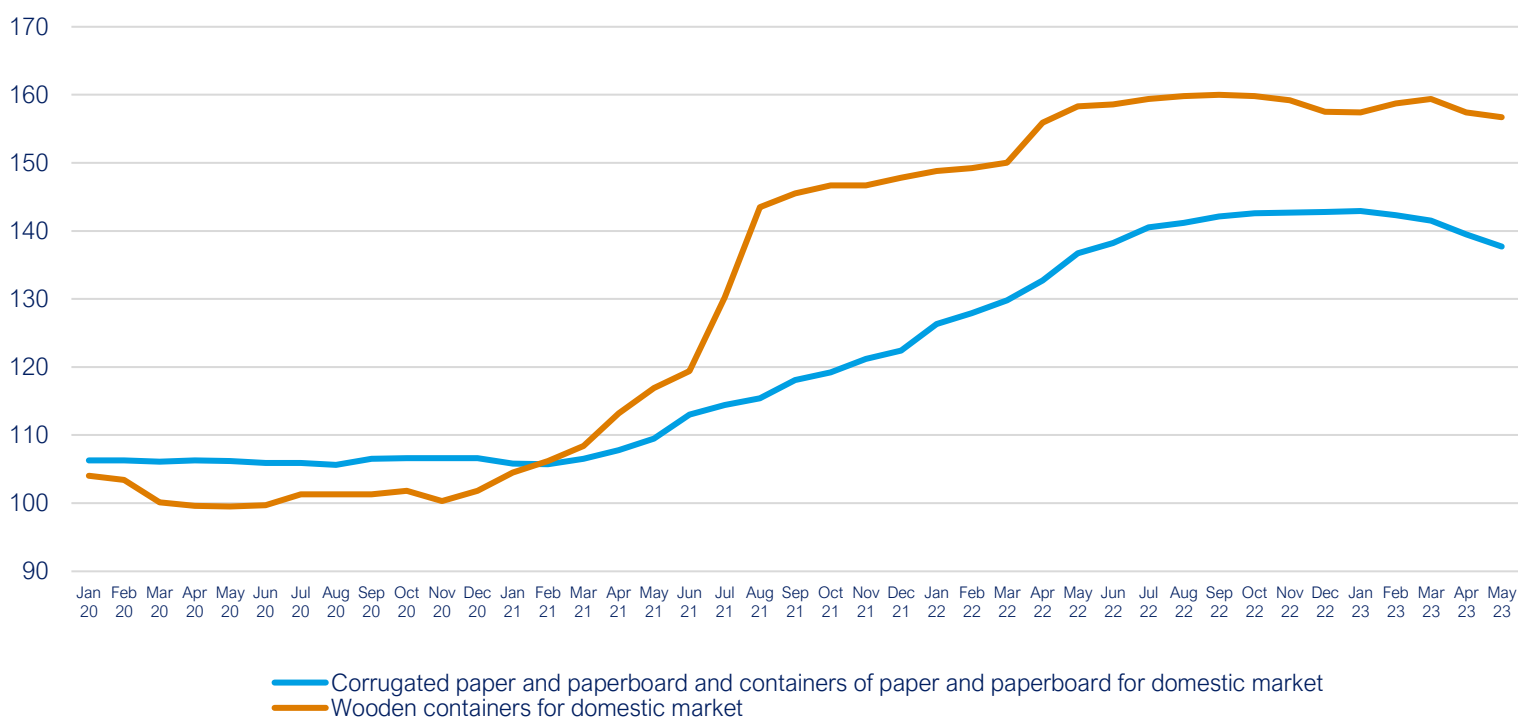
DAP, TSP, Urea, Potassium Chloride, (\$/mt)



Source: World Bank Commodity Price Data

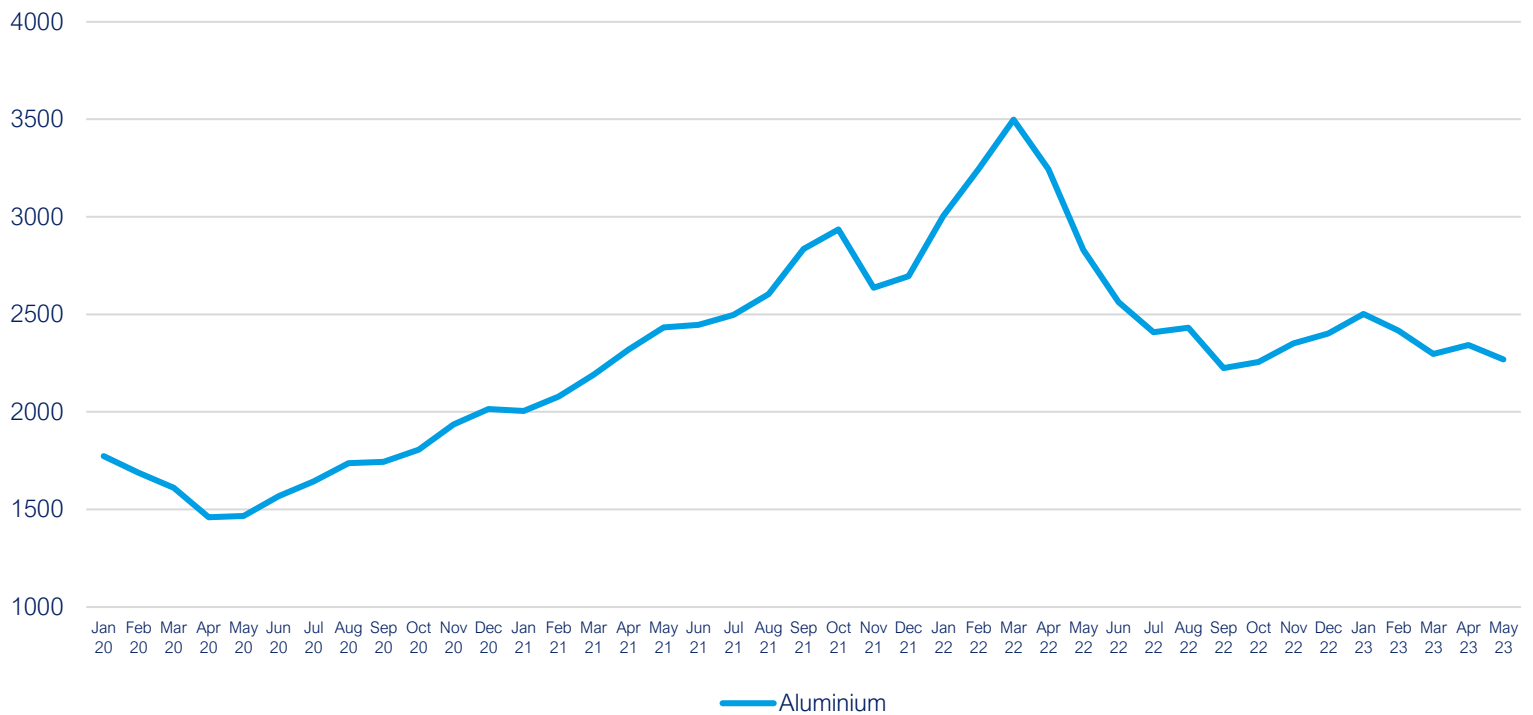
Packaging

Packaging, 2015 = 100



Source: Office for National Statistics

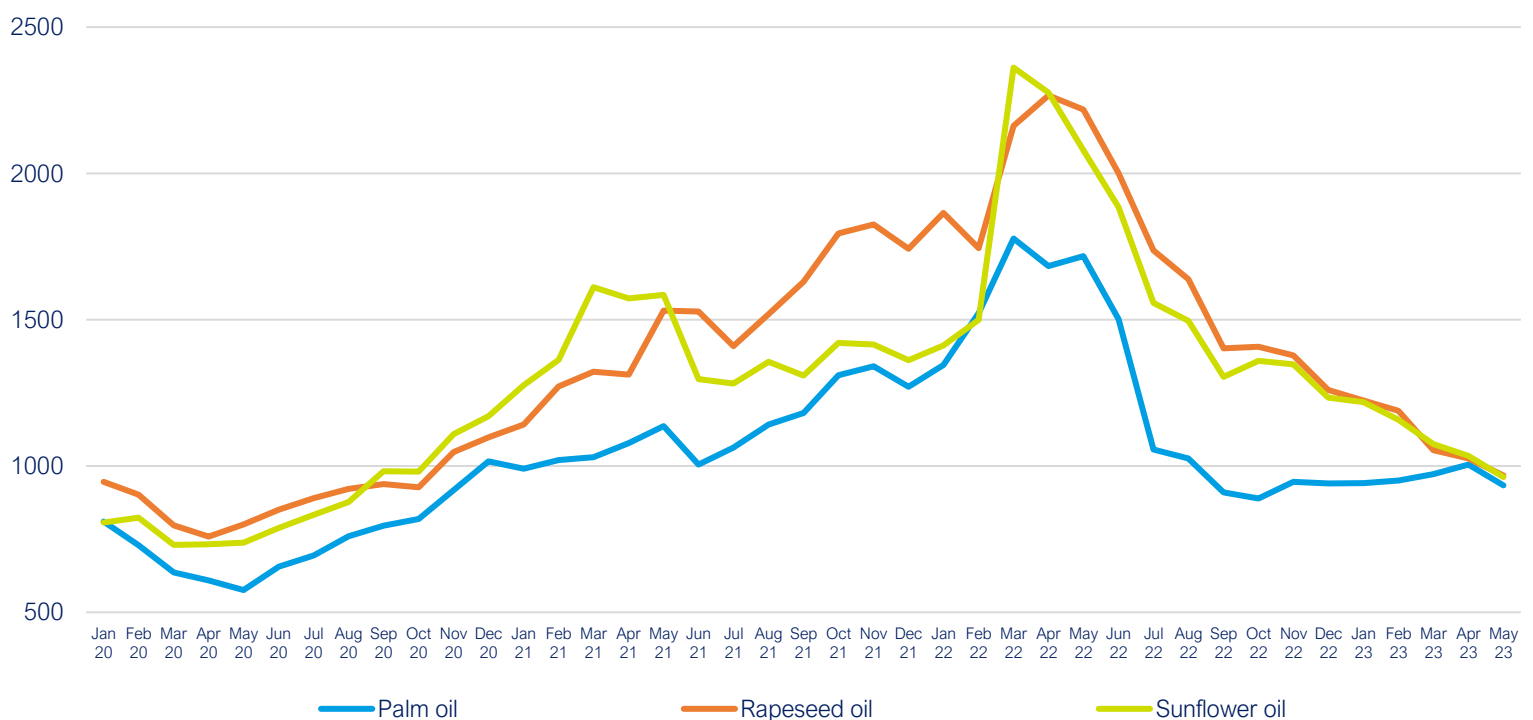
Aluminium (\$/mt)



Source: World Bank Commodity Price Data

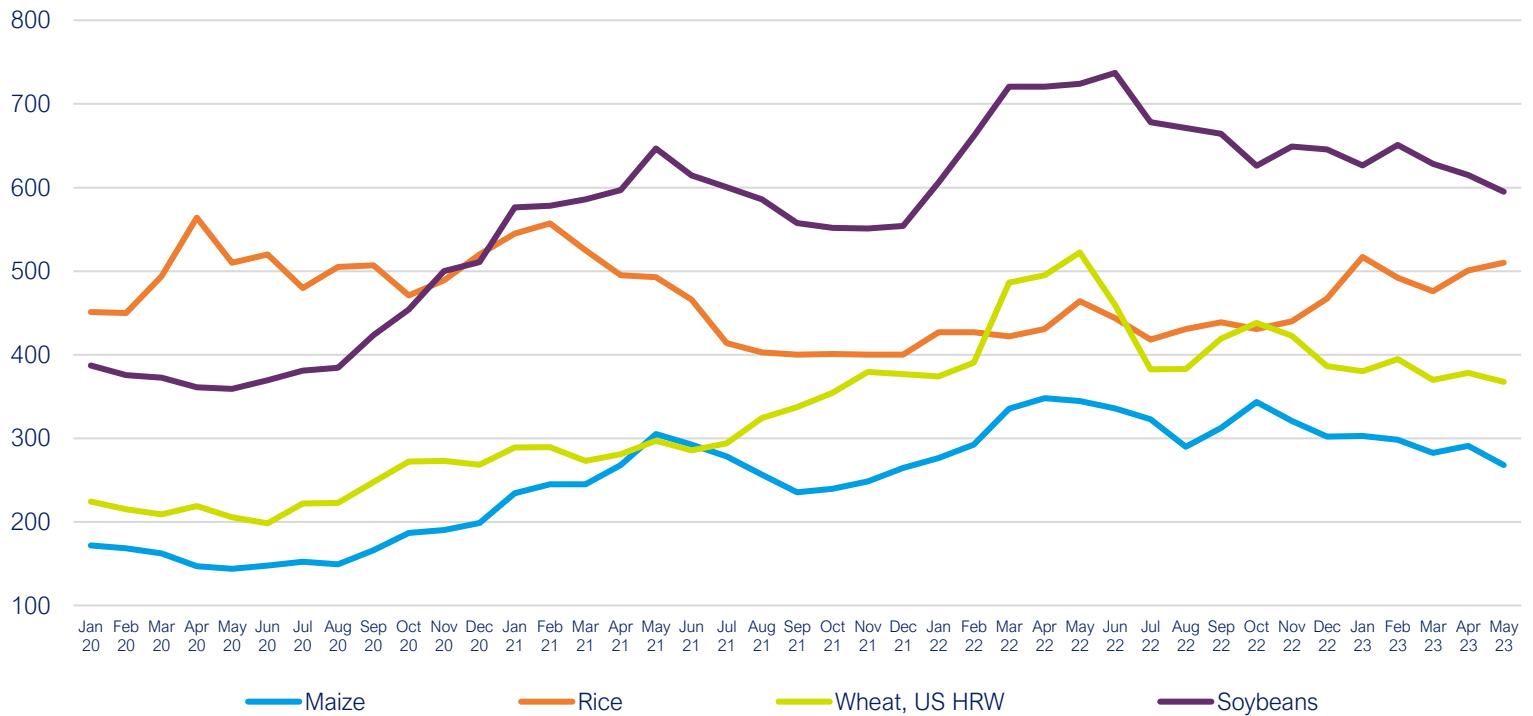
Agricultural raw materials

Palm oil, rapeseed oil and sunflower oil (\$/mt)



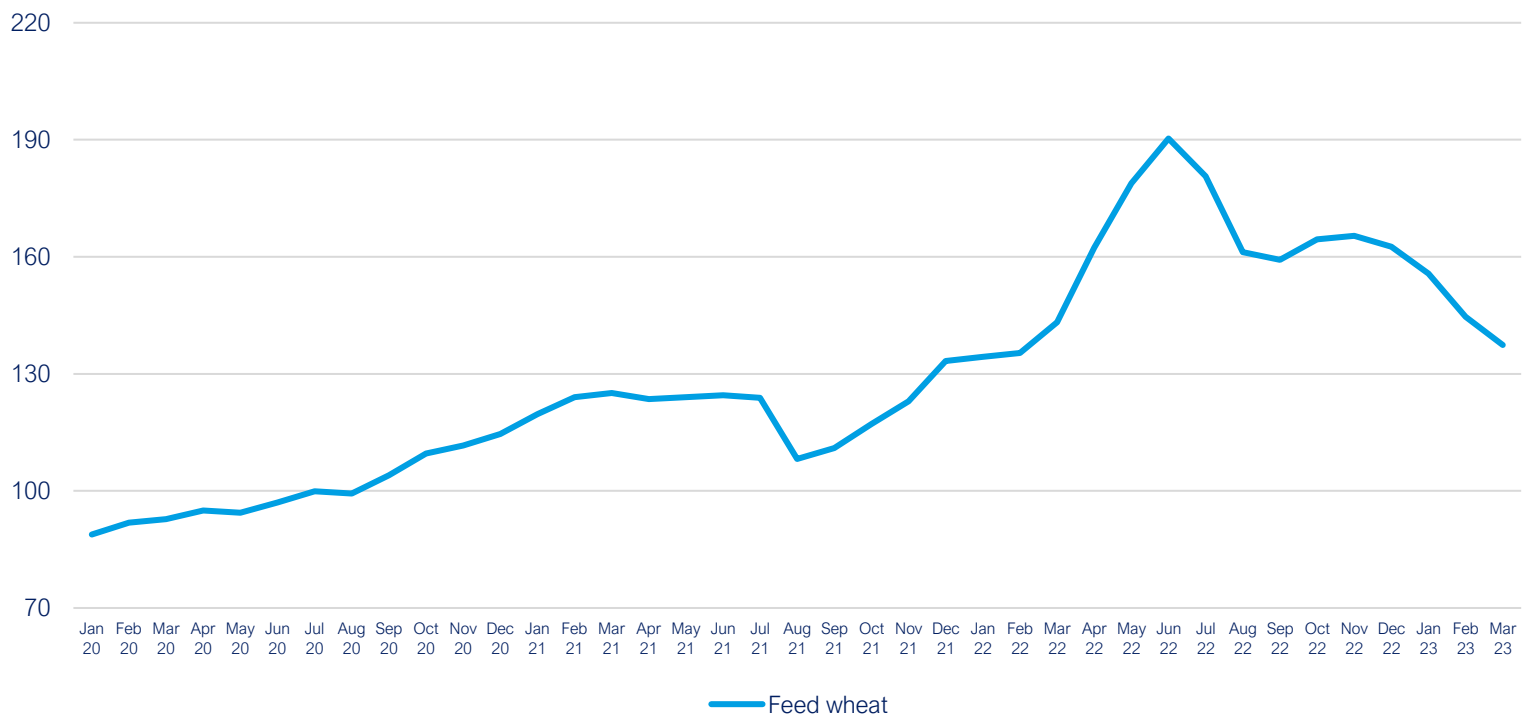
Source: World Bank Commodity Price Data

Maize, rice, wheat and soybeans (\$/mt)



Source: World Bank Commodity Price Data

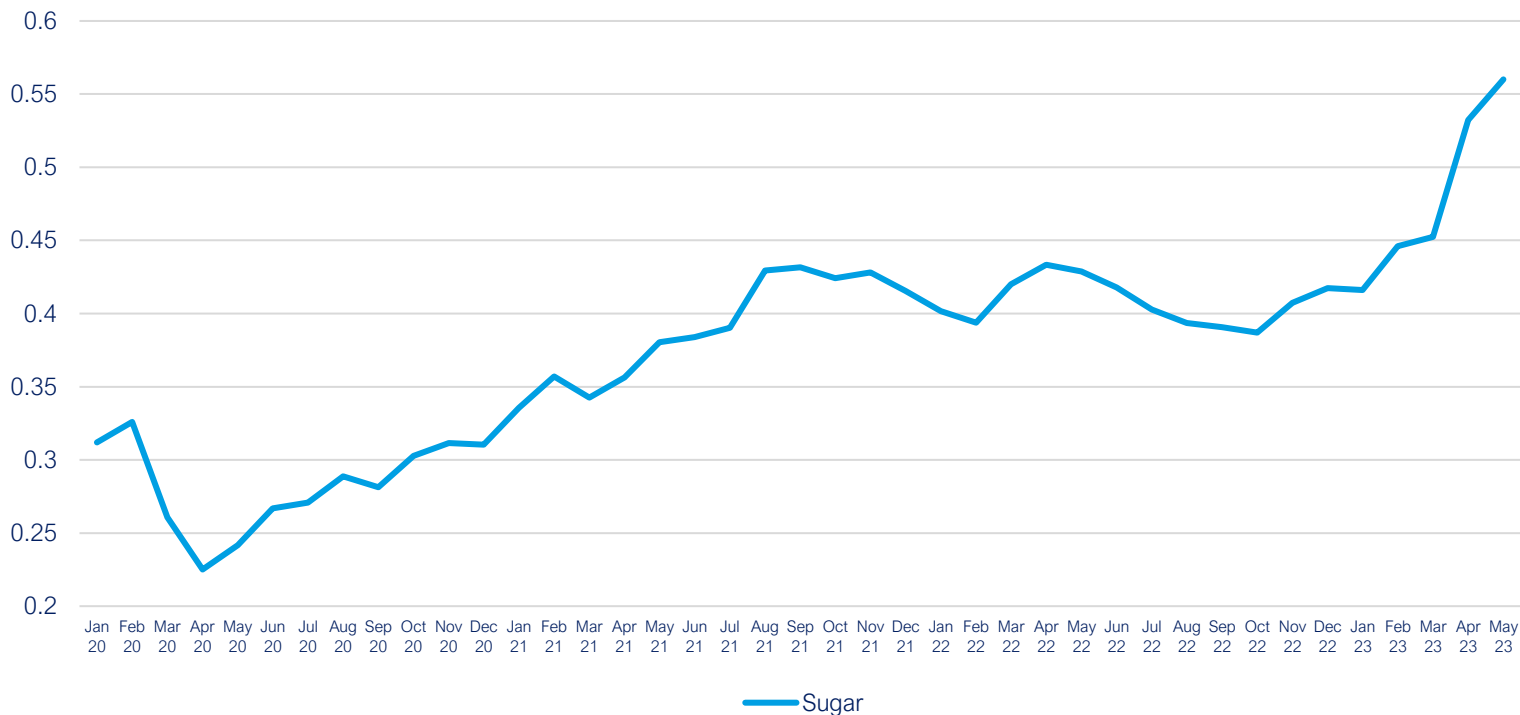
Feed wheat, 2020 = 100



Source: Department for Environment, Food & Rural Affairs

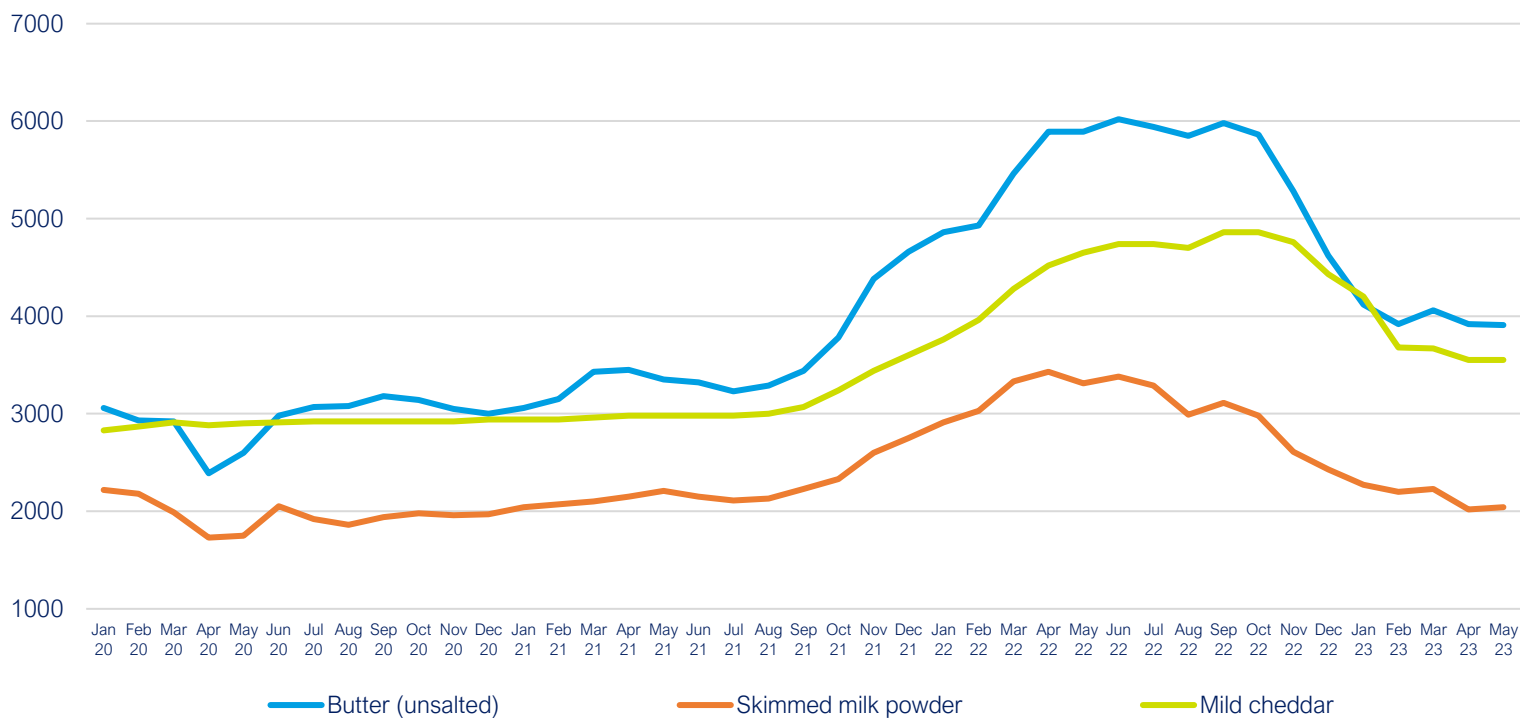
Note: This data is only available to March 2023

Sugar (\$/kg)



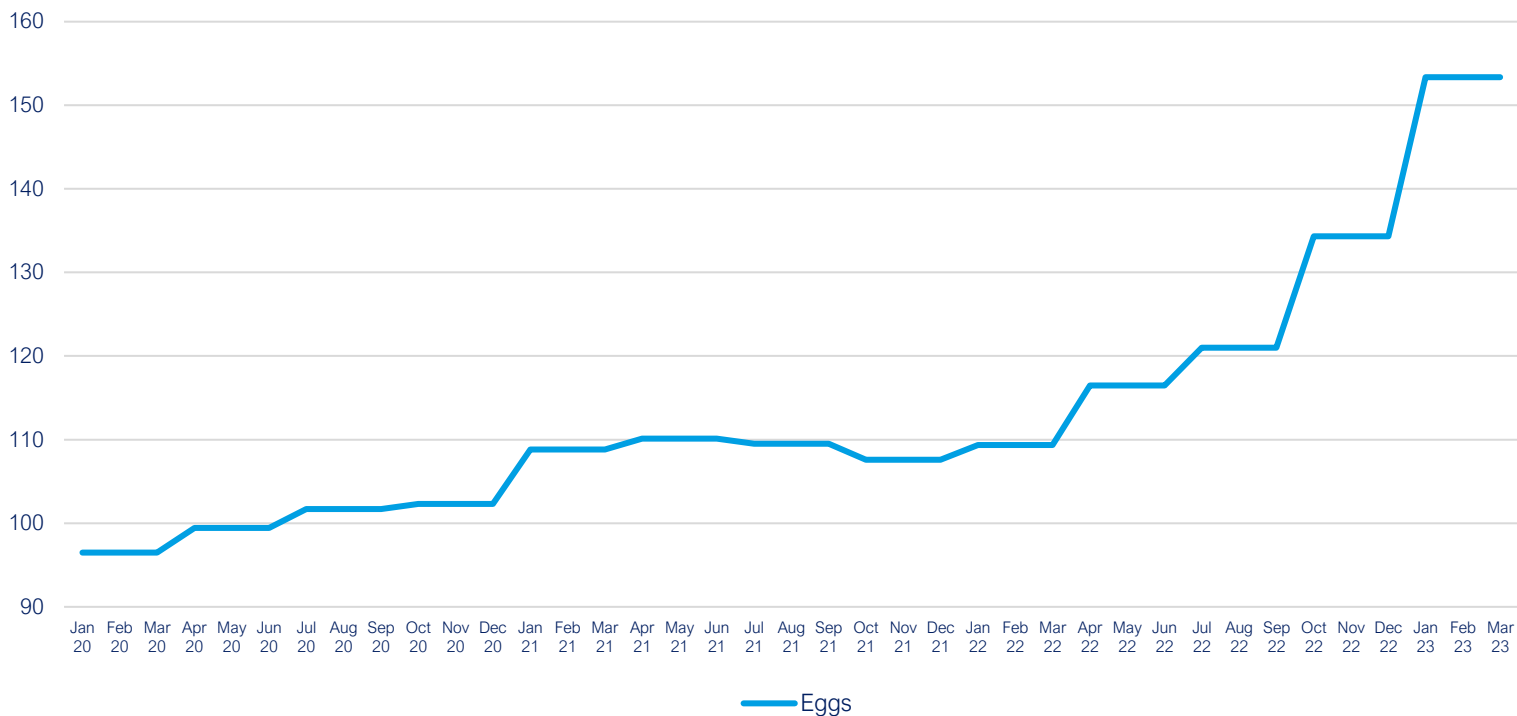
Source: World Bank Commodity Price Data

Butter, mild cheddar and skimmed milk powder (£/tonne)



Source: Agriculture and Horticulture Development Board (AHDB)

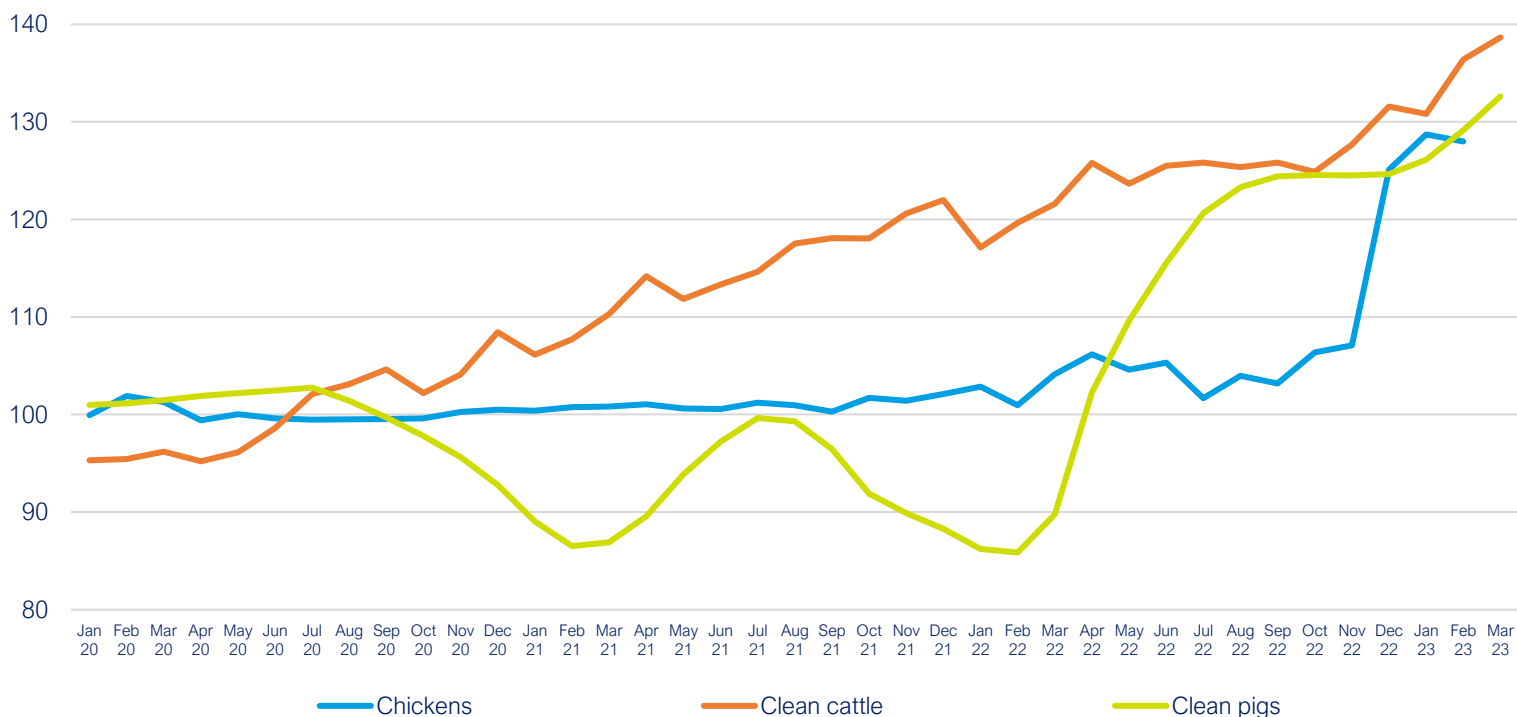
Eggs, 2020 = 100



Source: Department for Environment, Food & Rural Affairs

Note: This data is only available to March 2023

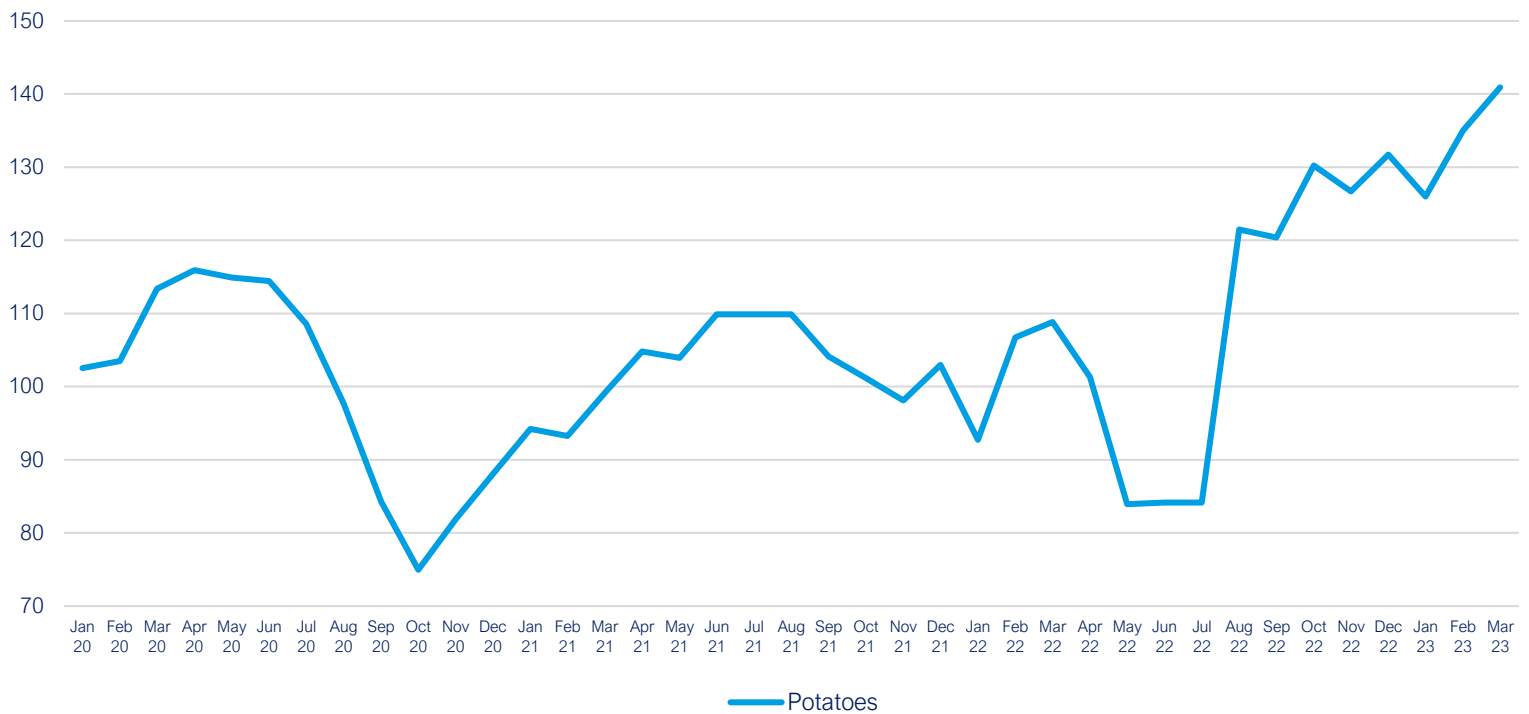
Chicken, beef and pork, 2020 = 100



Source: Department for Environment, Food & Rural Affairs

Note: This data is only available to March 2023

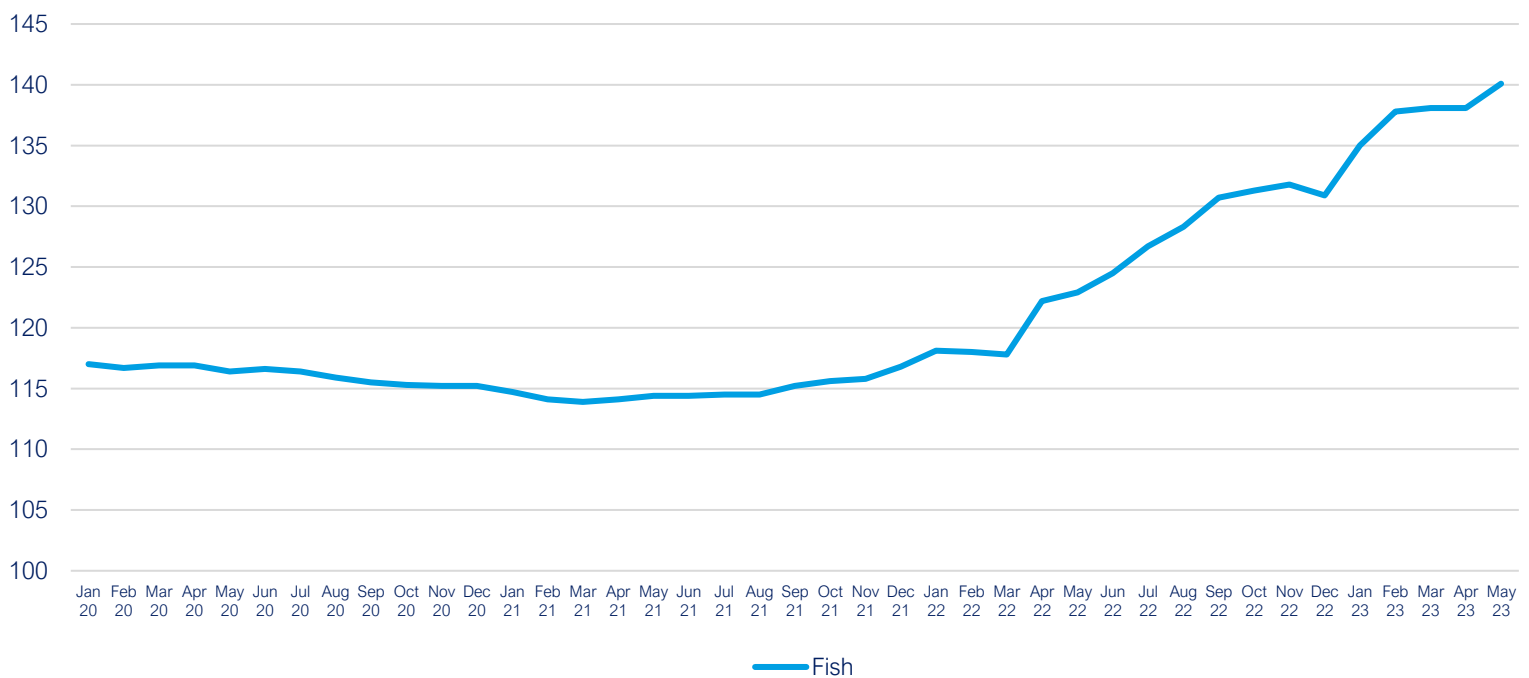
Potatoes, 2020 = 100



Source: Office for National Statistics

Note: This data is only available to March 2023

Preserved and processed fish, crustaceans and molluscs for domestic market, 2015 = 100



Source: Office for National Statistics

Sources

Agriculture and Horticulture Development Board (AHDB), UK Wholesale Prices

Department for Environment, Food & Rural Affairs, Agricultural Price Indices

Eurostat, HICP - monthly data (annual rate of change)

Freightos, Global Container Freight Index (FBX)

Office for National Statistics, Consumer Price Inflation & Producer Price Inflation

The World Bank, Commodity Markets, Monthly Prices

Trading Economics, Commodity Prices

Transport Exchange Group, Road Transport Price Index

About the FDF

The FDF is a powerful voice for the UK's vibrant, resilient and diverse food and drink manufacturing industry. For over 100 years, we have successfully contributed to policy making and legislative development, championing our members' views – large and small – on the critical issues of the day.

We bring together business, government and stakeholders to ensure our manufacturers have the right conditions to grow, invest and employ, while continuing to produce high quality, nutritious and affordable food and drink. With more than 1,000 members – from the most recognisable global brands to the most innovative start-ups – we represent the largest manufacturing sector in the country.

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