

The food and drink industry is the **biggest UK manufacturing sector**, larger than automotive and aerospace combined

Over 97% of the 12,460 food and drink manufacturing businesses are **SMEs**

Industry Insights

Industry's **output** was valued at **£33bn** ▲ 8.0%

with a total turnover of **£128bn** ▲ 14.4%



and domestic sales of **£113bn** ▲ 13.2%

The food and drink industry **provided 456,000 jobs** ▲ 0.1%



across every region and nation, with **4.3m** workers in the farm-to-fork food chain

▲ Percentage Increase/ ▼ Decrease from previous year



The industry's **total business investment** was **£3.1bn** ▼ -22.7%
Over half of our members identified new products and healthy food as investment opportunities

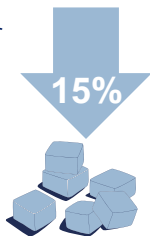


Food and drink **exports** were valued at **£25bn** ▲ 22.5%
Sold to over 220 export **countries**, of which the top export **markets** are Ireland, France, USA

Diet & Health

Kantar Worldpanel Take Home data for FDF members, total nutrient volumes in 2022 vs 2015

FDF member products contributed



fewer sugars to the average shopping basket, compared to 2015

FDF member products contributed



less salt to the average shopping basket, compared to 2015

FDF member products contributed



fewer calories to the average shopping basket, compared to 2015

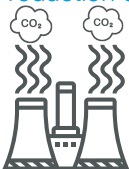
FDF member products contributed



less total fat to the average shopping basket, compared to 2015

Environmental Sustainability

FDF members reported an **absolute reduction of 61.4% in CO₂ emissions**



from their use of energy in manufacturing operations in 2021 compared to the 1990 baseline



FDF members are committed to the shared ambition of achieving **Net Zero by 2040** across the farm-to-fork supply chain



Sector delivered a **reduction in food waste** of over **30%** on a per capita basis since 2011



FDF members achieved a **39% reduction in water consumption** since 2007